

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
FIELDWOOD ENERGY LLC, <i>et al.</i>,	§	Case No. 20-33948 (MI)
Debtors.¹	§	(Jointly Administered) § Re Docket Nos. 1932, 1936, 1971, & 1975

**REVISED NOTICE OF CANCELLATION OF STATUS CONFERENCE SCHEDULED
FOR AUGUST 9, 2021 AT 4:30 P.M. (PREVAILING CENTRAL TIME) AND CONSENT
OF SURETIES AND DEUTSCHE BANK AG TO MERGER²**

PLEASE TAKE NOTICE that on July 28, 2021, Apache Corporation (“**Apache**”) filed *Apache Corporation’s Emergency Motion for a Status Conference* (the “**Motion**”) [Docket No. 1932], requesting a status conference to “report to the Court on the status of the Apache-Surety Definitive Documents, and, if necessary, resolve any remaining open issues between Apache, the Debtors, and the Apache Sureties (collectively, the “**Parties**”) that pertain to finalizing the Apache-Surety Definitive Documents in advance of the Plan’s Effective Date.” Motion ¶ 1.

PLEASE TAKE FURTHER NOTICE that on August 4, 2021 at 10:30 a.m. (prevailing Central Time), the Court held a status conference on the Motion (the “**Status Conference**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² This notice hereby replaces and supersedes the notice filed at Docket No. 1975.

PLEASE TAKE FURTHER NOTICE that on August 9, 2021, the Debtors filed the proposed *Order in Aid of Implementation of the Plan* (the “**Proposed Order**”) [Docket No. 1971], seeking, among other relief, the Court’s approval of the GOM Shelf Merger (as defined in the Proposed Order).

PLEASE TAKE FURTHER NOTICE that on August 9, 2021, at 9:00 a.m. (prevailing Central Time), the Status Conference continued, at the conclusion of which, the Court further continued the Status Conference to August 9, 2021 at 4:30 p.m. (prevailing Central Time) (the “**Continued Hearing**”).

PLEASE TAKE FURTHER NOTICE that Everest Reinsurance Company, Philadelphia Indemnity Insurance Company, HCC International Insurance Company, PLC, Zurich American Insurance Company, and Deutsche Bank AG New York Branch have each delivered to the Debtors signed letters consenting to the GOM Shelf Merger (collectively, the “**Consent Letters**”). In light of the Consent Letters, which will become effective upon the Effective Date of the Debtors’ Plan, the parties have consented to the GOM Shelf Merger as expressly set forth in the Consent Letters and, therefore, the Proposed Order is no longer necessary.

PLEASE TAKE FURTHER NOTICE that the Continued Hearing has been cancelled.

Dated: August 9, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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and Debtors in Possession*

Certificate of Service

I hereby certify that, on August 9, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez